

Dominage Steel Building Systems Limited
(As per Prospectus)

Nature of Business	The main activities of the company are to manufacture of various Pre-Engineered Steel Buildings Structure according to the designs and provide full-fledged architectural and consultancy services and marketing of the Pre-Engineered Steel Building under “DSBSL” brand. Simultaneously to expedite this race DSBSL Product Research and Development Department works to innovate or introduce new concept and machinery in the production line for the diversified demand of their reverence clients. This is a local own steel base construction company engaged in local development and construction of commercial buildings and factories and also engaged in fabrication, erection of steel parts.	
Major Products	Manufacture of various Pre-Engineered Steel Buildings Structure according to the designs and providing full-fledged architectural and consultancy services.	
Security Trading Code	DOMINAGE	
BSEC’s Consent for IPO	September 17, 2020	
Issue Date of Prospectus	September 21, 2020	
Subscription Open	October 19, 2020	
Subscription Close (Cut-off Date)	October 25, 2020	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 650,000,000	
IPO size in shares	30,000,000	
IPO size in BDT at face value	BDT 300,000,000	
IPO size in BDT at offer price	BDT 300,000,000	
Post IPO Paid-up Capital	BDT 950,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or GBP 45.95 or EUR 50.30	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Building and other construction	90,423,910 (30.14%)
	Electrical Installation	22,690,000 (07.56%)
	Acquisition of new plant & machinery	167,310,090 (55.77%)
	IPO Expense	19,576,000 (06.53%)
	Total	300,000,000 (100.00%)
NAV per share	BDT 19.81 as on June 30, 2019	
Earnings per Share (Basic)	BDT 1.83 for the year ended on June 30, 2019	
Issue Manager	Shahjalal Equity Management Limited	
Auditor	Ashraf Uddin & Co., Chartered Accountants	
Website	www.dominage.net	